

# Sustainable Growth Equity Composite

## Performance Presentation (Reported in USD)

Period	Returns			3 Yr. Annualized Standard Deviation		Dispersion	As of December 31st		
	Total Gross Return	Total Net Return	Index	Composite	Index	Internal Asset Wtd.	Number of Portfolios	Composite Assets (\$MM)	Total Firm Assets (\$MM)
2016	2.47%	1.71%	7.08%	N/A	N/A	N/M	<5	2	11,753

Index: Russell 1000 Growth

The **Sustainable Growth Equity Composite** contains fully discretionary accounts that focus on long-term growth of capital by investing in a portfolio of approximately 35 to 50 equity securities typically with a market capitalization of \$6 billion or more at the time of initial purchase, which exhibit potential growth and favorable performance in Environmental, Social and Governance (“ESG”) characteristics. As of 12/31/2016, 43% of the composite’s assets were proprietary. For comparison purposes, the composite is measured against the Russell 1000® Growth Index. The indices referenced herein are provided for informational purposes only. Indices assume the reinvestment of dividends but do not reflect the impact of fees, applicable taxes or trading costs which may also reduce the returns shown.

Westfield Capital Management Company, L.P. claims compliance with the Global Investment Performance Standards (GIPS®) and has prepared and presented this report in compliance with the GIPS® standards. Westfield Capital Management Company, L.P. has been independently verified for the period from January 1, 2000 through December 31, 2015. Verification assesses whether (1) the firm has complied with all the composite construction requirements of the GIPS® standards on a firm-wide basis and (2) the firm’s policies and procedures are designed to calculate and present performance in compliance with the GIPS® standards. Verification does not ensure the accuracy of any specific composite presentation. The verification reports are available upon request.

Westfield Capital Management Company, L.P. is a registered investment adviser. Registration does not imply a certain level of skill or training. The firm’s list of composite descriptions is available upon request. Past performance is not indicative of future results.

The U.S. Dollar is the currency used to express performance. Both gross and net returns reflect the deduction of transaction costs and the reinvestment of income. Gross returns do not reflect the deduction of investment advisory fees or any other expenses that may be incurred in the management of the account. Net of fee performance was calculated using the product’s management fee of 0.75% applied monthly. For those periods with fewer than five accounts included for the entire year, “N/M” is noted as the dispersion is not considered meaningful. The three-year annualized standard deviation measures the variability of the composite and the benchmark returns over the preceding 36-month period. The three-year annualized standard deviation is not presented for 2016 because the composite did not yet have 36 monthly returns. Policies for valuing portfolios, calculating performance, and preparing compliant presentations are available upon request.

The Sustainable Growth Equity Composite inception date is January 1, 2016. The Sustainable Growth Equity Composite creation date is February 1, 2016. The management fee schedule is 0.75% on all assets. Actual investment advisory fees incurred by clients may vary.