

FIRM OVERVIEW

WESTFIELD CAPITAL MANAGEMENT COMPANY, L.P. is a 100% employee-owned, U.S.-based investment advisor dedicated to providing quality investment management services to institutions and wealthy individuals with \$13.5 Billion in assets under management.

STRATEGY OBJECTIVE

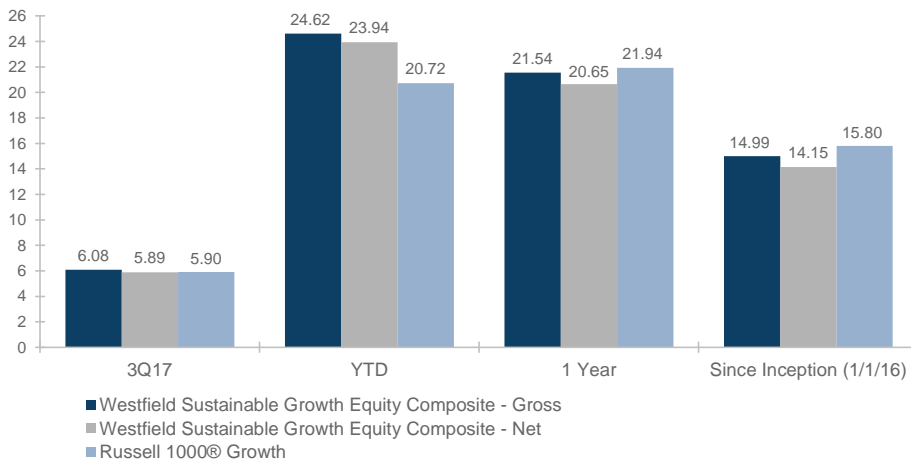
The strategy seeks to outperform a benchmark of Large Cap U.S. equities with a portfolio of well-positioned, fundamentally attractive companies that embed sustainability (ESG) into their business strategy.

PHILOSOPHY

- Westfield employs a growth at a reasonable price (GARP) investment style favoring investments in companies with underappreciated earnings growth trading at reasonable valuations based on our belief that:
 1. Stock prices ultimately follow earnings growth, and;
 2. Fundamental research best identifies inefficiencies and investment opportunities.
- Our investment Team's experience, extensive research, and first hand knowledge of company operations derived through on site visits and meetings with management provide our competitive edge.
- We believe that ESG analysis overlaid on fundamental analysis creates the best opportunity to identify optimal holdings.
- Managed by Paul McHugh, Director of ESG Research (20 yrs. experience).

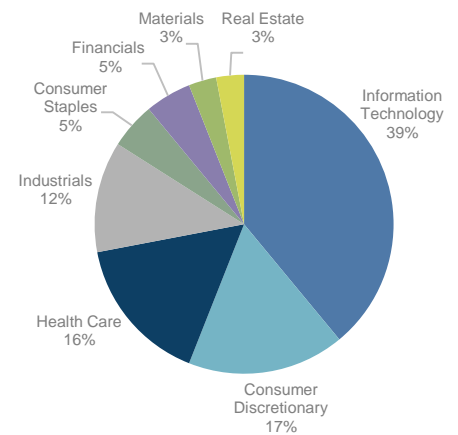
INVESTMENT PERFORMANCE

Rates of Return (%) – Periods Ending September 30, 2017



Past performance is not indicative of future results - Please see next page for GIPS® Compliant Presentation. Returns are annualized for periods greater than one year

SECTOR EXPOSURE



Holdings are subject to change without notice.

QUICK FACTS

INCEPTION DATE: January 1, 2016

BENCHMARK: Russell 1000® Growth Index

STRATEGY ASSETS: \$2 million

CAPITALIZATION: Typically above \$6 billion or within the range of the Russell 1000® Growth Index

MINIMUM INVESTMENT: \$1 million

STATUS: Open to new investors

SUSTAINABILITY PORTFOLIO METRICS:

- 35% lower carbon intensity than the benchmark
- Positive skew towards companies with:
 - * higher ESG disclosure scores
 - * higher performance on ESG factors

Research Process & Portfolio Construction

Fundamental Analysis

Deep fundamental research to find:

- Compelling Growth Potential
- Accelerating Earnings
- Cash Flow Sufficient to Fund Growth
- Strong Balance Sheet
- Attractive Risk/Reward
- Superior Company Management
- Unique Company Positioning

Sustainability Analysis

ESG analysis overlay to identify investment candidates:

- Sustainability Driven End Markets
- Positive Impact of Products & Services
- Sustainability Embedded in Business Strategy
- Operational Excellence on ESG Factors
- Materiality Assessment of ESG Factors

ESG Lens: Three Profiles

Seeking quality growth opportunities fitting one of three profiles:

- Explicit:** Providers of products and services directly targeted at sustainability driven end markets
- Unexpected:** Providers of product and services that support sustainability improvements
- Excellence:** Serve a wide variety of end markets, but are best in class in their sector for ESG performance and corporate practice.

Period	Returns			3 Yr. Annualized Standard Deviation		Dispersion	As of December 31st		
	Total Gross Return	Total Net Return	Index	Composite	Index	Internal Asset Wtd.	Number of Portfolios	Composite Assets (\$MM)	Total Firm Assets (\$MM)
2016	2.47%	1.71%	7.08%	N/A	N/A	N/M	<5	2	11,753

Index: Russell 1000® Growth

The Sustainable Growth Equity Composite contains fully discretionary accounts that focus on long-term growth of capital by investing in a portfolio of approximately 35 to 50 equity securities typically with a market capitalization of \$6 billion or more at the time of initial purchase, which exhibit potential growth and favorable performance in Environmental, Social and Governance (“ESG”) characteristics. As of 12/31/2016, 43% of the composite’s assets were proprietary. For comparison purposes, the composite is measured against the Russell 1000® Growth Index. The indices referenced herein are provided for informational purposes only. Indices assume the reinvestment of dividends but do not reflect the impact of fees, applicable taxes or trading costs which may also reduce the returns shown.

Westfield Capital Management Company, L.P. claims compliance with the Global Investment Performance Standards (GIPS®) and has prepared and presented this report in compliance with the GIPS® standards. Westfield Capital Management Company, L.P. has been independently verified for the period from January 1, 2000 through December 31, 2015. Verification assesses whether (1) the firm has complied with all the composite construction requirements of the GIPS® standards on a firm-wide basis and (2) the firm’s policies and procedures are designed to calculate and present performance in compliance with the GIPS® standards. Verification does not ensure the accuracy of any specific composite presentation. The verification reports are available upon request.

Westfield Capital Management Company, L.P. is a registered investment adviser. Registration does not imply a certain level of skill or training. The firm’s list of composite descriptions is available upon request. Past performance is not indicative of future results.

The U.S. Dollar is the currency used to express performance. Both gross and net returns reflect the deduction of transaction costs and the reinvestment of income. Gross returns do not reflect the deduction of investment advisory fees or any other expenses that may be incurred in the management of the account. Net of fee performance was calculated using the product’s management fee of 0.75% applied monthly. For those periods with fewer than five accounts included for the entire year, “N/M” is noted as the dispersion is not considered meaningful. The three-year annualized standard deviation measures the variability of the composite and the benchmark returns over the preceding 36-month period. The three-year annualized standard deviation is not presented for 2016 because the composite did not yet have 36 monthly returns. Policies for valuing portfolios, calculating performance, and preparing compliant presentations are available upon request.

The Sustainable Growth Equity Composite inception date is January 1, 2016. The Sustainable Growth Equity Composite creation date is February 1, 2016. The management fee schedule is 0.75% on all assets. Actual investment advisory fees incurred by clients may vary.